Interim report

Q2 2026

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Sales increased, EBIT affected by transition in Denmark

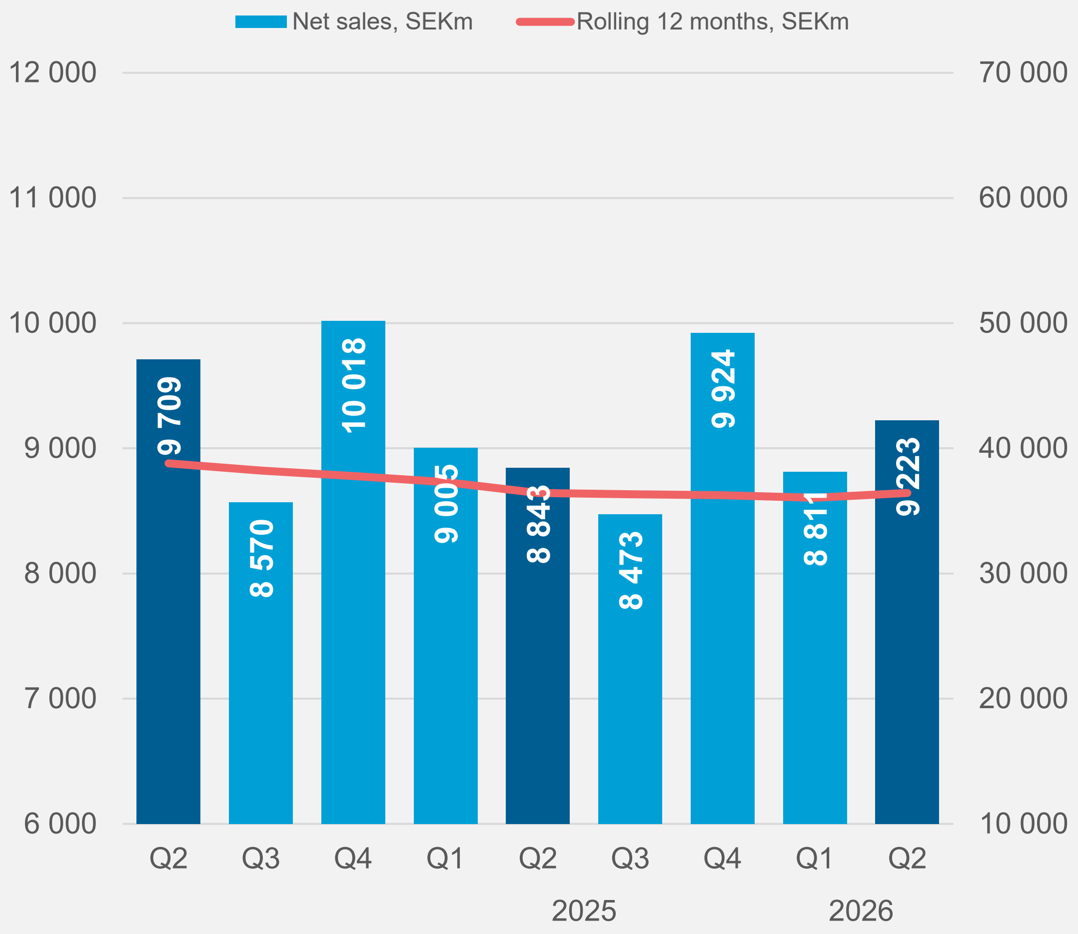
General comments

- Net sales increased due to growth in the parcel and logistics businesses.
- EBIT was negatively affected by the closure of the national mail business in Denmark by year-end where synergies between the previous mail business and the parcel business has discontinued.
- At the same time, the majority of the Group's other operating segments developed well.
- Changed postal regulations in Sweden provides better conditions for the Swedish mail business.

Second quarter 2026

- Net sales totaled SEK 9,223 (8,843) million
- Parcel volumes increased by 9 (11) percent
- Mail volumes decreased by −18 (−18) percent
- Operating income (EBIT) totaled SEK 189 (262) million
- Adjusted operating income (adjusted EBIT) totaled SEK 239 (291) million

Net sales



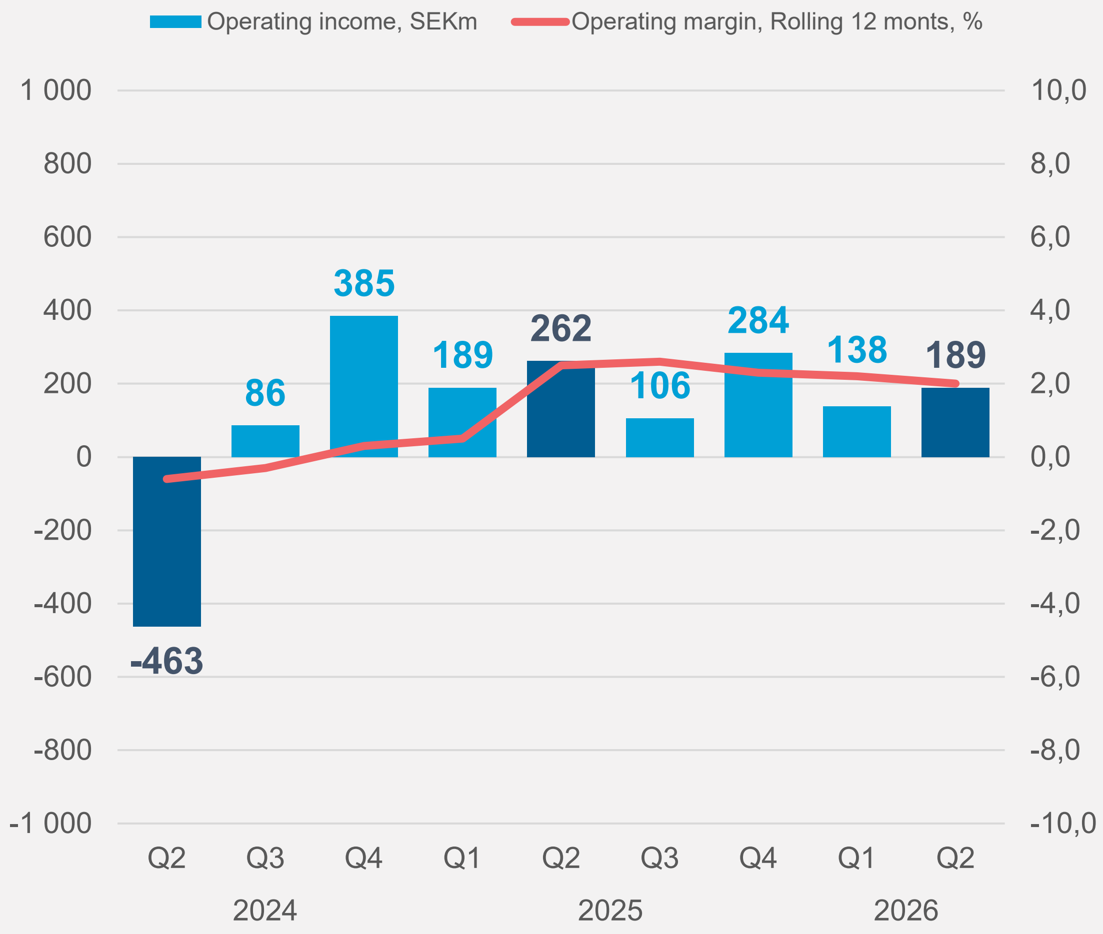
Net sales
9,223 SEKm (8,843)

Parcel volumes business-to-business
1 % (0)

Parcel volumes business-to-consumer
11 % (14)

Mail volumes
-18 % (-18)

Operating income



Operating income
189 SEKm (262)

Operating margin
2.0 % (3.0)

Adjusted operating income
239 SEKm (291)

Adjusted operating margin
2.6 % (3.3)

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Sustainability

Fossil-free energy

59%

Share of fossil-free energy in relation to total energy

Gender balance

39%

Level 1–3: 39% women/61% men

29%

Level 4–6: 29% women/71% men

Percentage of PostNord managers who are of the underrepresented gender

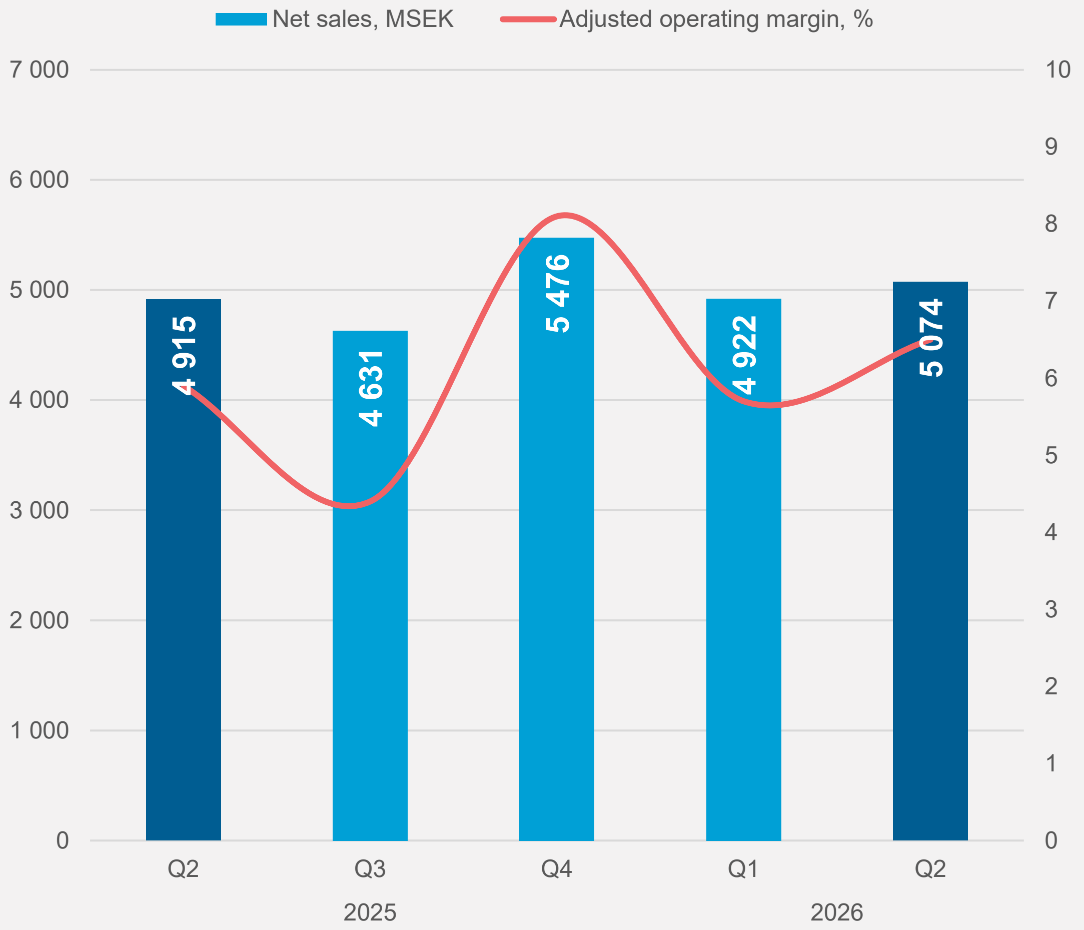
Goal > 40%

Responsible procurement index (RPI)

98

Weighted Responsible Procurement Index containing 3 KPI:s

PostNord Sweden



- Net sales totaled SEK 5,074 (4,915) million
  - Mail volumes -9% (-18)
  - Parcel volumes 6% (12)
- Operating income totaled SEK 304 (292) million
- Adjusted operating income totaled SEK 330 (292) million
- Operating income increased mainly due to higher activity in the parcel and logistics businesses as well as efficiency improvements from the ongoing transformation programs

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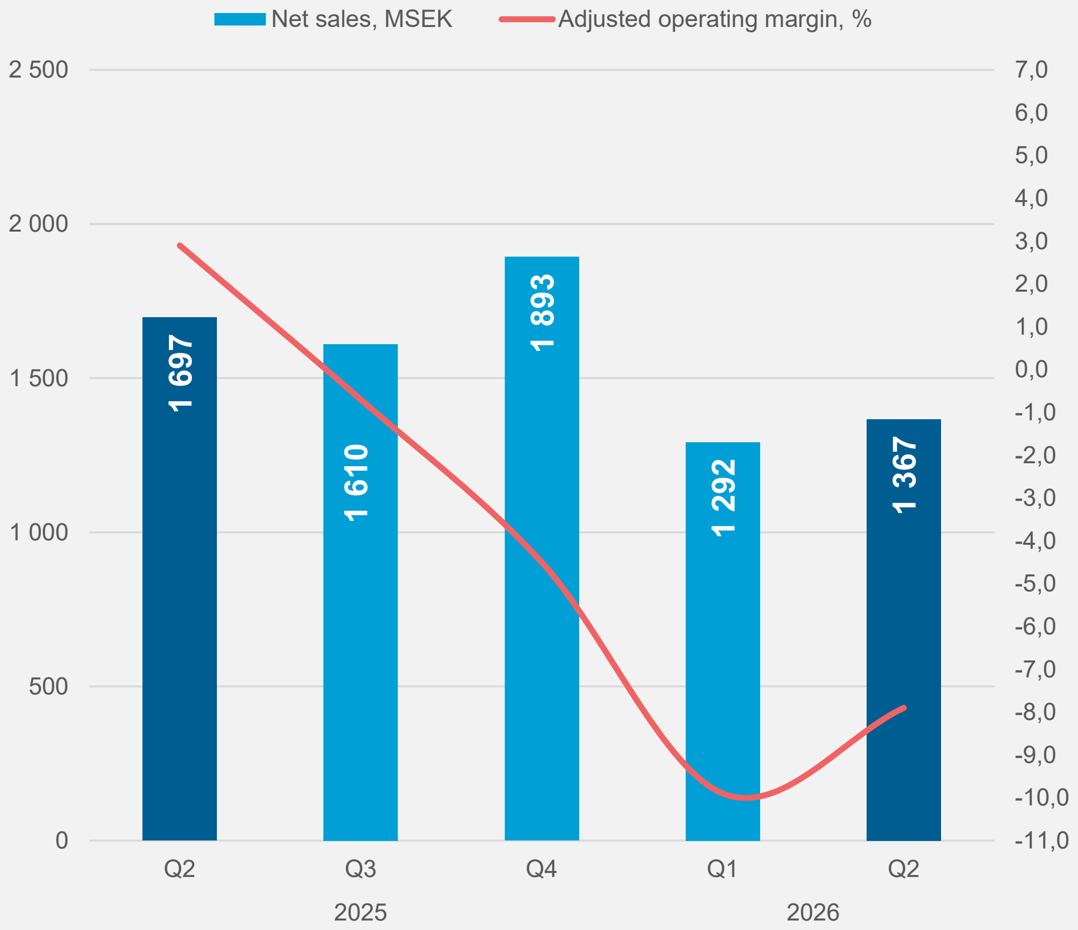
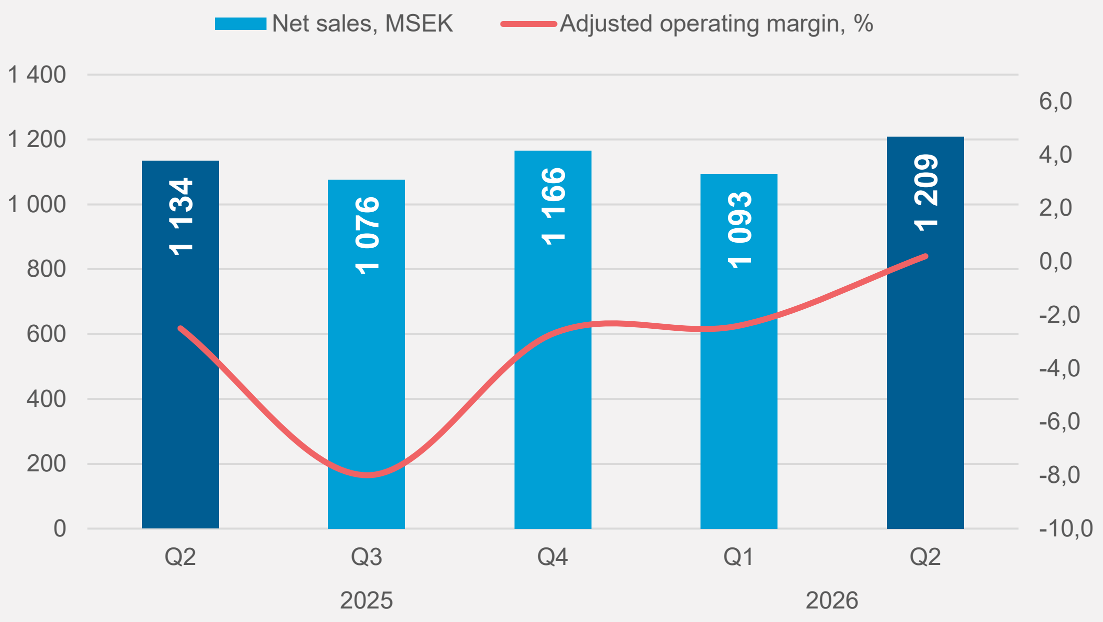
PostNord Denmark



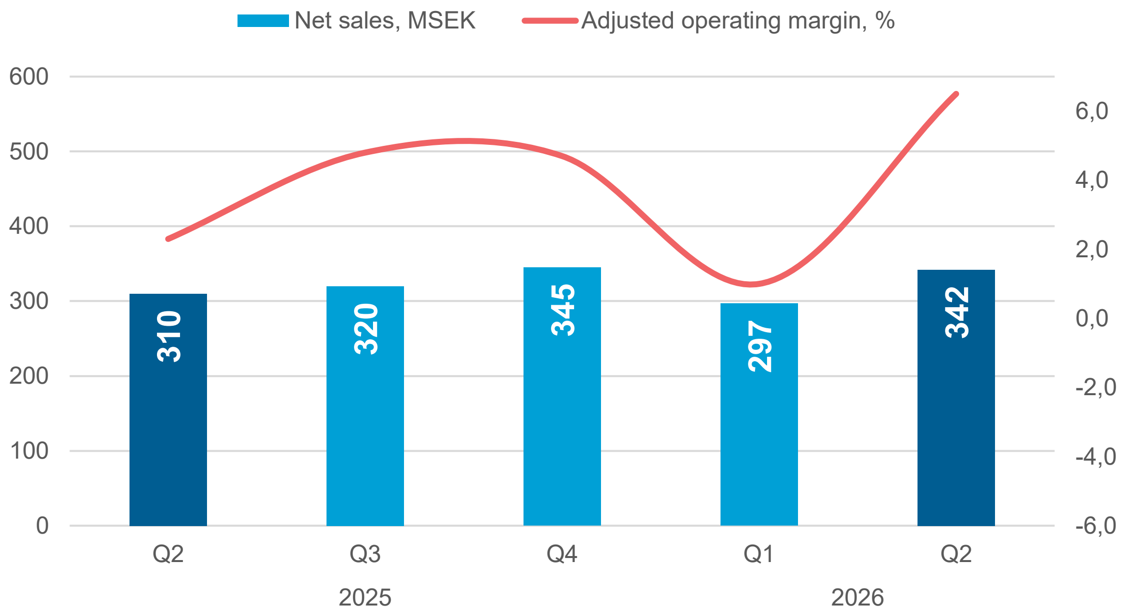
- Net sales totaled SEK 1,367 (1,697) million
  - Parcel volumes 9% (12)
- Operating income totaled SEK -118 (20) million
- Adjusted operating income totaled SEK -108 (50) million
- Operating income declined mainly due to effects from the closure of the national mail business. As a result of the closure, PostNord Denmark has lost synergy effects between the parcel business and the previous mail business.

PostNord Norway



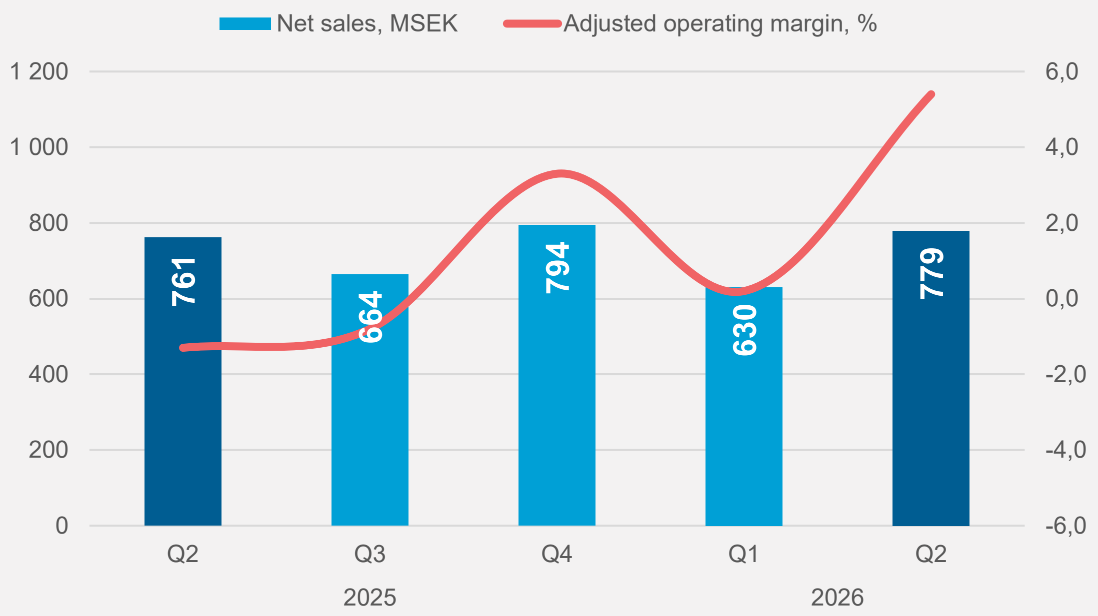
- Net sales totaled SEK 1,209 (1,134) million
    - Parcel volumes 10% (16)
- Operating income totaled SEK 3 (-28) million
- Adjusted operating income totaled SEK 3 (-28) million
- The result was positively affected by volume growth, increased sales in the core business and effects from the transition program that was launched in 2025.

PostNord Finland



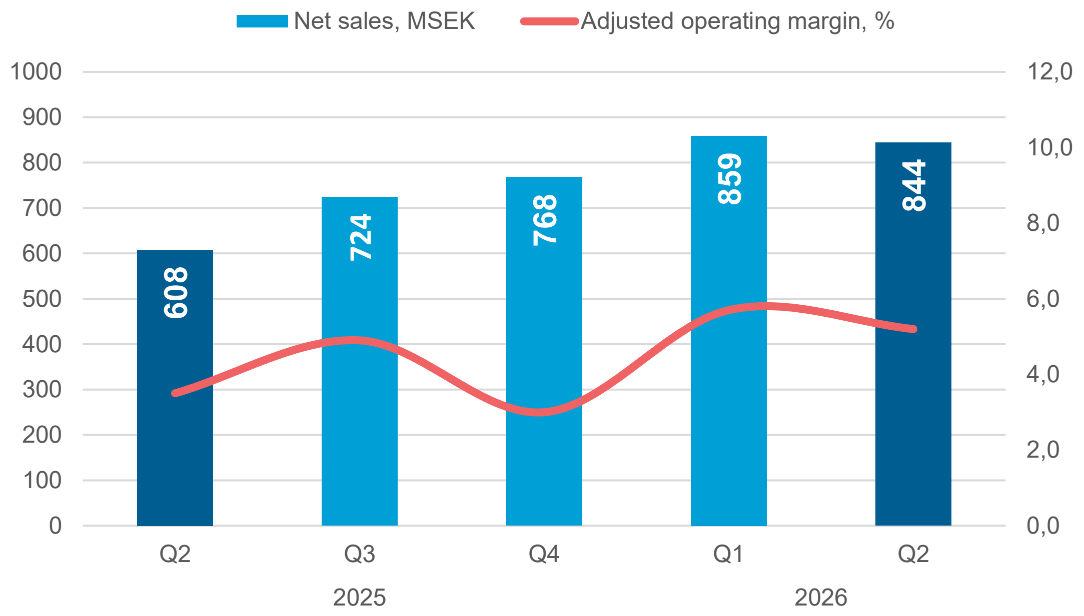
- Net sales totaled SEK 342 (310) million
    - Parcel volumes 16% (15)
- Operating income totaled SEK 22 (7) million
- Adjusted operating income totaled SEK 22 (7) million
- Operating income increased as a result of volume growth and improved efficiency.

PostNord International



- Net sales totaled SEK 779 (761) million
- Operating income amounted to SEK 42 (-10) million
- Adjusted operating income totaled SEK 42 (-10) million
- The improved result is mainly explained by increasing volumes from Europe and improved profitability in Asia.

PostNord Strålfors



- Net sales totaled SEK 844 (608) million
- Operating income amounted to SEK 44 (21) million
- Adjusted operating income totaled SEK 44 (21) million
- The positive result development is explained by higher earnings from physical products, increased digital volume, lower costs and effects from the acquisition of 21grams.

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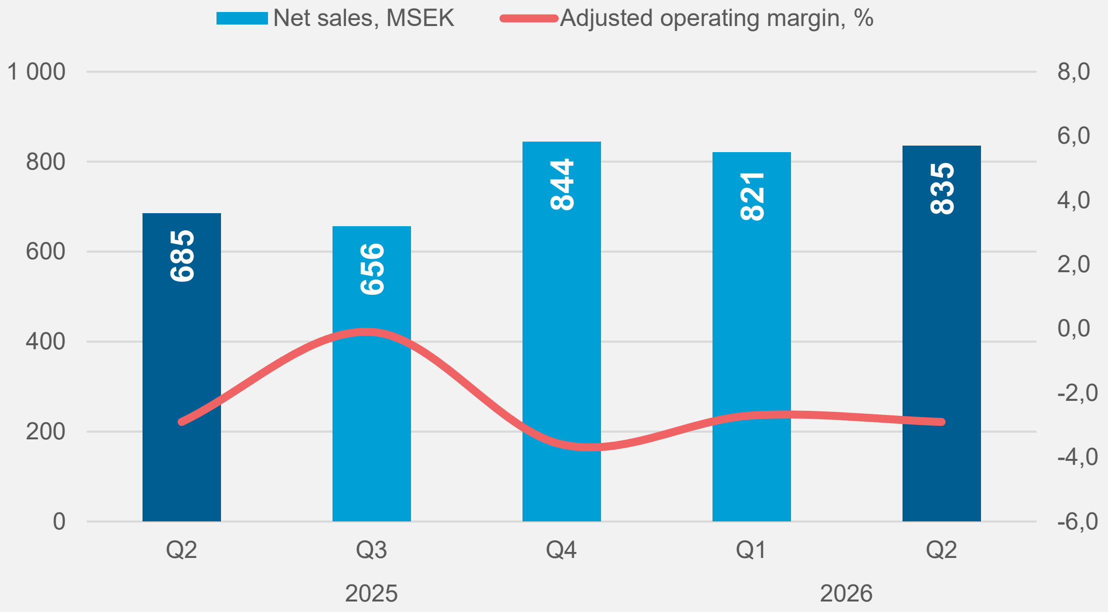
PostNord TPL



- Net sales totaled SEK 835 (685) million
- Operating income amounted to SEK-24 (-20) million
- Adjusted operating income totaled SEK -24 (-20) million
- The decline in income is mainly explained by overcapacity in certain regions and temporary costs related to adjustment of production capacity.

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Financial summary PostNord Group

	Q2 2026	Q2 2025	Change
Net sales, SEKm	9,223	8,843	2% LFL, adjusted for currency effects
Operating income, SEKm	189	262	
Operating margin, %	2.0	3.0	
Adjusted operating income, SEKm	239	291	
Adjusted operating margin, %	2.6	3.3	
Net profit for the period, SEKm	75	166	
Cash flow from operating activities SEKm	647	863	
Return on capital employed (ROCE), %	5,5	6.3	

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